

Suggested Language for Insertion in Trusts and Wills

For Creation of a New Fund

I give, devise and bequeath [Describe Gift] to the Community Foundation of St. Clair County (the Foundation) for the purpose of creating a fund within the Foundation to be known as the [Name] Fund (the Fund). The net income of the Fund (as determined under policies of the Foundation in effect from time to time) shall be distributed at least annually for one or more of the charitable purposes of the Foundation as determined by its Board. The Foundation shall have full legal and equitable title to the property held in the Fund which shall be subject to all of the provisions of the Articles of Incorporation and Bylaws of the Foundation as they may be amended from time to time.

To Contribute to Existing Funds

I give, devise and bequeath [Describe Gift] to the Community Foundation of St. Clair County (the Foundation) to be added to and to become part of the [Name] Fund (the Fund) and to be held and administered in accordance with the agreements, terms and conditions applicable to that Fund.

For further information about setting up an endowment fund or to ensure that your charitable goals are being met, please contact Lynn Borg at the Community Foundation of St. Clair County at (810) 984-4761 or lynn@stclairfoundation.org.