



community foundation™

St. Clair County

Legacy Society Letter of Intent

As an expression of my commitment to the Community Foundation of St. Clair County and to improving the quality of life in my community, I declare my intention to help provide for the future of the Foundation with a gift through my will or estate plan.

I understand that I am not making a legal or binding commitment upon my estate by submitting this Letter of Intent.

Signature: _____

Date: _____

In recognition of your generosity, the Foundation would like to include you as part of the Legacy Society. **Please print your name(s) below exactly as you wish it to appear on the Legacy Society Wall of Honor and in publications** so that we may acknowledge your gift according to your wishes. If you choose, you may also indicate that you would like to remain anonymous.

Name: _____

Thank you for your thoughtful support.

Suggested language for insertion in Trusts and Wills:

For Creation of a New Fund

I give, devise and bequeath [Describe Gift] to the Community Foundation of St. Clair County (the Foundation) for the purpose of creating a fund within the Foundation to be known as the [Name] Fund (the Fund). The net income of the Fund (as determined under policies of the Foundation in effect from time to time) shall be distributed at least annually for one or more of the charitable purposes of the Foundation as determined by its Board. The Foundation shall have full legal and equitable title to the property held in the Fund which shall be subject to all of the provisions of the Articles of Incorporation and Bylaws of the Foundation as they may be amended from time to time.

To Contribute to Existing Funds

I give, devise and bequeath [Describe Gift] to the Community Foundation of St. Clair County (the Foundation) to be added to and to become part of the [Name] Fund (the Fund) and to be held and administered in accordance with the agreements, terms and conditions applicable to that Fund.

For further information about setting up an endowment fund or to ensure that your charitable goals are being met, please contact Lynn Borg, Vice President, Community Foundation of St. Clair County at (810) 984-3394 or lynn@stclairfoundation.org