Fund management fees are the primary source of funding for Foundation operations and are assessed to grant-making funds to administer each Fund.

All fee rates are subject to staff discretion and variances from the policy must be approved by the President/CEO or the Vice President.

**For Permanent Funds:**

1. **Community Priorities Funds, Donor Advised Funds & Field of Interest Funds**
   - 1.5% of fund assets annually

2. **Donor-Designated Funds**
   - 1.5% on first $1 million annually

3. **Agency-Designated Funds**
   - 1.5% on first $1 million annually

4. **Scholarship Funds**
   - 2.0% of fund assets annually

**For Special Projects and Temporary Funds:**

Temporary Funds
- These Funds have no plans or opportunity for long-term growth or permanence yet place a level of administrative burden on the Foundation. Typically, money is being raised for a community project/purpose, at which funds will be distributed back into the community.
- 3% of gifts received, with a minimum of $500

**Project Management Fees**
- Community projects or fundraising initiatives, whereby the Community Foundation accepts a request to actively lead and manage work/efforts in these areas.
- Foundation staff are:
  - Directly overseeing work, construction, project budgets, and insurance coverage of a community project through completion; and/or
  - Developing, promoting and executing specific fundraising goals and directly involves various components such as donor cultivation, non-profit capacity building, event planning and vendor contract management on top of regular processing of gifts and grants.
- The acceptance of such projects and roles directly impacts the time available for other Foundation projects or fund development.
- 7.5% of the total project budget, with a minimum of $5,000